



Third Party Banking Home Loan Application

Section 1 - Broker details

Broker number <input style="width:100%;" type="text"/>		Bank reference number <input style="width:100%;" type="text"/>	
Broker first name <input style="width:100%;" type="text"/>		Broker last name <input style="width:100%;" type="text"/>	
Head group name <input style="width:100%;" type="text"/>		Business address <input style="width:100%;" type="text"/>	
		State	Postcode
Telephone number <input style="width:100%;" type="text"/>	Fax number <input style="width:100%;" type="text"/>	Mobile phone number <input style="width:100%;" type="text"/>	Email address <input style="width:100%;" type="text"/>
Relationship manager name <input style="width:100%;" type="text"/>			RM State <input style="width:100%;" type="text"/>
Number of Applicants <input style="width:50px;" type="text"/>		Number of Guarantors <input style="width:50px;" type="text"/>	
Are all applicants First Home Buyers? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Applicant 1 <input type="checkbox"/> Individual <input type="checkbox"/> Company		Applicant 2 <input type="checkbox"/> Individual <input type="checkbox"/> Company	
Are you acting on behalf of a Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are you acting on behalf of a Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If 'Yes', please advise the Trust name <input style="width:100%;" type="text"/>		If 'Yes', please advise the Trust name <input style="width:100%;" type="text"/>	
Guarantor 1 <input type="checkbox"/> Individual <input type="checkbox"/> Company		Guarantor 2 <input type="checkbox"/> Individual <input type="checkbox"/> Company	
Are you acting on behalf of a Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are you acting on behalf of a Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If 'Yes', please advise the Trust name <input style="width:100%;" type="text"/>		If 'Yes', please advise the Trust name <input style="width:100%;" type="text"/>	

Section 2 - Applicant details (You must be 18 years of age or over in order to apply for credit)

	Title	Surname	Full given name/s			
Applicant 1	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>			
Applicant 2	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>			
	Other names known by (if any)	Company name	ABN			
Applicant 1	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>			
Applicant 2	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>			
Marital status					Date of birth	
Applicant 1	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> De facto	<input type="checkbox"/> Other	<input style="width:100%;" type="text"/>	
Applicant 2	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> De facto	<input type="checkbox"/> Other	<input style="width:100%;" type="text"/>	
Number of dependant children and ages						
	Number	Age 1	Age 2	Age 3	Age 4	Driver's licence number
Applicant 1	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>
Applicant 2	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>
Residential status					Sex	
Applicant 1	<input type="checkbox"/> Owner	<input type="checkbox"/> Mortgaged	<input type="checkbox"/> Living with parents	<input type="checkbox"/> Boarding	<input type="checkbox"/> Renting	<input type="checkbox"/> Male <input type="checkbox"/> Female
Applicant 2	<input type="checkbox"/> Owner	<input type="checkbox"/> Mortgaged	<input type="checkbox"/> Living with parents	<input type="checkbox"/> Boarding	<input type="checkbox"/> Renting	<input type="checkbox"/> Male <input type="checkbox"/> Female
Residency status						
Applicant 1	<input type="checkbox"/> Citizen/permanent resident	<input type="checkbox"/> Non resident (specify country)	<input type="checkbox"/> Non resident – exempt from withholding tax			
	<input style="width:100%;" type="text"/>					
Applicant 2	<input type="checkbox"/> Citizen/permanent resident	<input type="checkbox"/> Non resident (specify country)	<input type="checkbox"/> Non resident – exempt from withholding tax			
	<input style="width:100%;" type="text"/>					

Section 2 - Applicant details – continued

(You must be 18 years of age or over in order to apply for credit)

Current residential address (PO Box is not acceptable)

Applicant 1			
	State/Province	Postcode	Country
Applicant 2			
	State/Province	Postcode	Country

If living overseas why do you require Australian banking facilities?

Applicant 1	
Applicant 2	

Date moved into current residential address

Applicant 1 Applicant 2

Current mailing address (if different from residential address)

Applicant 1		State	Postcode
Applicant 2		State	Postcode

Mailing address after loan settlement (if different from residential address)

Applicant 1		State	Postcode
Applicant 2		State	Postcode

Previous residential address (if less than 2 years at current address)

Applicant 1		State	Postcode
Applicant 2		State	Postcode

Date moved in Date moved out

Applicant 1	<input type="text"/>	<input type="text"/>
Applicant 2	<input type="text"/>	<input type="text"/>

Telephone number

Work number

Mobile phone number

Applicant 1	<input type="text"/>	<input type="text"/>	<input type="text"/>
Applicant 2	<input type="text"/>	<input type="text"/>	<input type="text"/>

Email address

Applicant 1	<input type="text"/>
Applicant 2	<input type="text"/>

Employment details

Note: If a second income is required for servicing, please photocopy and complete the employment and income sections and attach them to the application.

Occupation

Date commenced*

Applicant 1	<input type="text"/>	<input type="text"/>
Applicant 2	<input type="text"/>	<input type="text"/>

*Required for all Employment Types including Home Duties, Unemployment, etc.

Employment type

Employer type

Applicant 1	<input type="checkbox"/> PAYG	<input type="checkbox"/> Self employed	<input type="checkbox"/> Unemployed	<input type="checkbox"/> Private	<input type="checkbox"/> Public
Applicant 2	<input type="checkbox"/> PAYG	<input type="checkbox"/> Self employed	<input type="checkbox"/> Unemployed	<input type="checkbox"/> Private	<input type="checkbox"/> Public

Employment status

Applicant 1	<input type="checkbox"/> Full time	<input type="checkbox"/> Part time	<input type="checkbox"/> Contract	<input type="checkbox"/> Seasonal	<input type="checkbox"/> Other <input type="text"/>
	<input type="checkbox"/> Temporary	<input type="checkbox"/> Casual	<input type="checkbox"/> Commission only	<input type="checkbox"/> Home duties	
Applicant 2	<input type="checkbox"/> Full time	<input type="checkbox"/> Part time	<input type="checkbox"/> Contract	<input type="checkbox"/> Seasonal	<input type="checkbox"/> Other <input type="text"/>
	<input type="checkbox"/> Temporary	<input type="checkbox"/> Casual	<input type="checkbox"/> Commission only	<input type="checkbox"/> Home duties	

Employer's name

Applicant 1	<input type="text"/>
Applicant 2	<input type="text"/>

Employer's address

Applicant 1		State	Postcode
Applicant 2		State	Postcode

Section 2 - Applicant details – continued

(You must be 18 years of age or over in order to apply for credit)

Income details

Applicant 1 – income

	Gross yearly	Gross monthly
Base income	\$	\$
Regular overtime	\$	\$
Family payment	\$	\$
Pension (record type)	\$	\$
Investment income	\$	\$
Rental (existing)	\$	\$
Rental (proposed)	\$	\$
Other eg. Commission, car allowance, etc. (record type)	\$	\$
Total income	\$	\$

Applicant 2 – income

	Gross yearly	Gross monthly
Base income	\$	\$
Regular overtime	\$	\$
Family payment	\$	\$
Pension (record type)	\$	\$
Investment income	\$	\$
Rental (existing)	\$	\$
Rental (proposed)	\$	\$
Other eg. Commission, car allowance, etc. (record type)	\$	\$
Total income	\$	\$

Broker Use Only

To achieve acceptable identification, the customer may present a mix of documents which have not expired (unless otherwise indicated), comprising of: One Primary Photographic document, or Two Primary Non Photographic documents; or One Primary non photographic document and One Secondary document

For example:

- Primary Photographic Documents - Australian passport, which has not been expired for more than two years; Drivers Licence, Proof of Age Card, International Passport;
- Primary Non Photographic Documents - Australian Birth Certificate; Citizenship certificate; or a Pension card issued by Centrelink.
- Secondary Documents - Government Financial Benefits Notice; ATO Tax Assessment Notice; Council Rates/Public Utility Bill; Drivers Licence (Foreign)

Existing customers may quote their account number to meet identification requirements.

Broker Use Only - Identification details (e.g. passport, driver's licence details etc.) **must be completed in all cases where customer identification is obtained.**

Applicant 1 Existing account number

Document type	Document number	Name on document	Place of issue	Issue date	Expiry date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Verification has been performed for the customer

Full name, **and** Date of birth, **or** Residential Address

Applicant 2 Existing account number

Document type	Document number	Name on document	Place of issue	Issue date	Expiry date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Verification has been performed for the customer

Full name, **and** Date of birth, **or** Residential Address

Section 3 - Guarantor details

	Title	Surname	Full given name/s
Guarantor 1	<input type="text"/>	<input type="text"/>	<input type="text"/>
Guarantor 2	<input type="text"/>	<input type="text"/>	<input type="text"/>

	Other names known by (if any)	Company name	ABN
Guarantor 1	<input type="text"/>	<input type="text"/>	<input type="text"/>
Guarantor 2	<input type="text"/>	<input type="text"/>	<input type="text"/>

Marital status **Date of birth**

Guarantor 1	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> De facto	<input type="checkbox"/> Other	<input type="text"/>	<input type="text"/>
Guarantor 2	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> De facto	<input type="checkbox"/> Other	<input type="text"/>	<input type="text"/>

Number of dependant children and ages

	Number	Age 1	Age 2	Age 3	Age 4	Driver's licence number
Guarantor 1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Guarantor 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Residential status **Sex**

Guarantor 1	<input type="checkbox"/> Owner	<input type="checkbox"/> Mortgaged	<input type="checkbox"/> Living with parents	<input type="checkbox"/> Boarding	<input type="checkbox"/> Renting	<input type="checkbox"/> Male	<input type="checkbox"/> Female
Guarantor 2	<input type="checkbox"/> Owner	<input type="checkbox"/> Mortgaged	<input type="checkbox"/> Living with parents	<input type="checkbox"/> Boarding	<input type="checkbox"/> Renting	<input type="checkbox"/> Male	<input type="checkbox"/> Female

Residency status

Guarantor 1	<input type="checkbox"/> Citizen/permanent resident	<input type="checkbox"/> Non resident (specify country) <input type="text"/>	<input type="checkbox"/> Non resident – exempt from withholding tax
Guarantor 2	<input type="checkbox"/> Citizen/permanent resident	<input type="checkbox"/> Non resident (specify country) <input type="text"/>	<input type="checkbox"/> Non resident – exempt from withholding tax

Current residential address (PO Box is not acceptable)

Guarantor 1	<input type="text"/>		
	State/Province	Postcode	Country
Guarantor 2	<input type="text"/>		
	State/Province	Postcode	Country

If living overseas why do you require Australian banking facilities?

Guarantor 1	<input type="text"/>
Guarantor 2	<input type="text"/>

Date moved into current residential address

Guarantor 1	<input type="text"/>	Guarantor 2	<input type="text"/>
-------------	----------------------	-------------	----------------------

Current mailing address (if different from residential address)

Guarantor 1	<input type="text"/>	State	Postcode
Guarantor 2	<input type="text"/>	State	Postcode

Mailing address after loan settlement (if different from residential address)

Guarantor 1	<input type="text"/>	State	Postcode
Guarantor 2	<input type="text"/>	State	Postcode

Previous residential address (if less than 2 years at current address)

Guarantor 1	<input type="text"/>	State	Postcode
Guarantor 2	<input type="text"/>	State	Postcode

	Date moved in	Date moved out
Guarantor 1	<input type="text"/>	<input type="text"/>
Guarantor 2	<input type="text"/>	<input type="text"/>

	Telephone number	Work number	Mobile phone number
Guarantor 1	<input type="text"/>	<input type="text"/>	<input type="text"/>
Guarantor 2	<input type="text"/>	<input type="text"/>	<input type="text"/>

Email address

Guarantor 1	<input type="text"/>
Guarantor 2	<input type="text"/>

Section 3 - Guarantor details – continued

Employment details

Note: If a second income is required for servicing, please photocopy and complete the employment plus income section and attach it with the application.

	Occupation	Date commenced*
Guarantor 1	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>
Guarantor 2	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>

*Required for all Employment Types including Home Duties, Unemployment, etc.

Employment type

Guarantor 1 PAYG Self employed Unemployed

Guarantor 2 PAYG Self employed Unemployed

Employer type

Private Public

Private Public

Employment status

Guarantor 1 Full time Part time Contract Seasonal Other

Temporary Casual Commission only Home duties

Guarantor 2 Full time Part time Contract Seasonal Other

Temporary Casual Commission only Home duties

Employer's name

Guarantor 1

Guarantor 2

Employer's address

Guarantor 1	State	Postcode
Guarantor 2	State	Postcode

Income details

Guarantor 1 – income

	Gross yearly	Gross monthly
Base income	\$	\$
Regular overtime	\$	\$
Family payment	\$	\$
Pension (record type)	\$	\$
Investment income	\$	\$
Rental (existing)	\$	\$
Rental (proposed)	\$	\$
Other eg. Commission, car allowance, etc. (record type)	\$	\$
Total income	\$	\$

Guarantor 2 – income

	Gross yearly	Gross monthly
Base income	\$	\$
Regular overtime	\$	\$
Family payment	\$	\$
Pension (record type)	\$	\$
Investment income	\$	\$
Rental (existing)	\$	\$
Rental (proposed)	\$	\$
Other eg. Commission, car allowance, etc. (record type)	\$	\$
Total income	\$	\$

Broker Use Only - Identification details (e.g. passport, driver's licence details etc.) **must be completed in all cases where customer identification is obtained.**

Guarantor 1 Existing account number

Document type	Document number	Name on document	Place of issue	Issue date	Expiry date
<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>
<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>

Verification has been performed for the customer

Full name, **and** Date of birth, **or** Residential Address

Guarantor 2 Existing account number

Document type	Document number	Name on document	Place of issue	Issue date	Expiry date
<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>
<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>

Verification has been performed for the customer

Full name, **and** Date of birth, **or** Residential Address

Section 4 – Company details

Type of business ABN

Is this a Proprietary Company Please provide beneficial owner details below.
 (Note: Beneficial owner, in respect of a company, means any individual who owns through one of more share holdings more than 25 per cent of the issued capital of the company).
 or a Public Company?

Beneficial owner 1 Title Surname Full given name/s

Current residential address (PO Box is not acceptable)

 State/Province Postcode Country

Beneficial owner 2 Title Surname Full given name/s

Current residential address (PO Box is not acceptable)

 State/Province Postcode Country

Beneficial owner 3 Title Surname Full given name/s

Current residential address (PO Box is not acceptable)

 State/Province Postcode Country

Director 1 Title Surname Full given name/s

Other names known by (if any) Date of Birth Driver's licence number

Current residential address (PO Box is not acceptable)

 State/Province Postcode Country

Date moved into current residential address

If living overseas why do you require Australian banking facilities?

Occupation Date commenced*

*Required for all Employment Types including Home Duties, Unemployment, etc.

Telephone number Work number Fax number Mobile phone number

Director 2 Title Surname Full given name/s

Other names known by (if any) Date of Birth Driver's licence number

Current residential address (PO Box is not acceptable)

 State/Province Postcode Country

Date moved into current residential address

If living overseas why do you require Australian banking facilities?

Occupation Date commenced*

*Required for all Employment Types including Home Duties, Unemployment, etc.

Telephone number Work number Fax number Mobile phone number

Section 4 – Company details - continued

Broker Use Only - Identification details (e.g. passport, driver's licence details etc.) **must be completed in all cases where customer identification is obtained.**

Director 1 Existing account number

Document type	Document number	Name on document	Place of issue	Issue date	Expiry date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Verification has been performed for the customer

Full name, **and** Date of birth, **or** Residential Address

Director 2 Existing account number

Document type	Document number	Name on document	Place of issue	Issue date	Expiry date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Verification has been performed for the customer

Full name, **and** Date of birth, **or** Residential Address

Section 5 - Assets

		Ownership (Tick one)				Value
		Appl 1	Appl 2	Joint	Other (please specify)	
Real estate	Address (only record where property is used as security)					
Property 1	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Property 2	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Property 3	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Motor vehicles	Make/model/year					
Car 1	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Car 2	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Savings/ investments	Name of institute					
Account 1	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Account 2	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Account 3	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Investments	Type of investment (such as Bonds, Shares, Debentures etc.) and name of institute					
Investment 1	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Investment 2	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Deposit paid on purchase property		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Home contents (insured value)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Superannuation (face value)	Name of institution					
	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Other	Type of asset eg. boat, caravan, etc.					
	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$

Section 6 - Liabilities

		Ownership (Tick one)				Limit	Total amount owing	Monthly payments	To cease	
		Appl 1	Appl 2	Joint	Other (please specify)					
Existing mortgages	Account number and Lender's name									
Loan 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Loan 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Loan 3		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Loan 4		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Loan 5		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Credit cards/store cards	Account number and Lender's name									
Account 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Account 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Account 3		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Account 4		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Account 5		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Personal lines of credit/overdrafts	Account number and Lender's name									
Account 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Account 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Personal loans/Leasing/Hire purchase	Account number and Lender's name									
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Debts guaranteed by you	Lender's name									
Debt 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Rent/board		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Child maintenance		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		
Other. Please specify eg. Taxation, HECs	Description									
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$		

Section 7 - Loan details

		Loan options			
Loan 1	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Standard Variable Rate <input type="checkbox"/> 12 Month Discounted <input type="checkbox"/> 1 Year Guaranteed Rate Lock (1 year Guaranteed) <input type="checkbox"/> Yes <input type="checkbox"/> No	Line of Credit <input type="checkbox"/> Residential Equity Rate Rate Saver <input type="checkbox"/> 3 Year Special <input type="checkbox"/> Standard Rate Saver	<input type="checkbox"/> Fixed Rate <input type="text"/> years Rate Lock <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Other
Loan 2	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Standard Variable Rate <input type="checkbox"/> 12 Month Discounted <input type="checkbox"/> 1 Year Guaranteed Rate Lock (1 year Guaranteed) <input type="checkbox"/> Yes <input type="checkbox"/> No	Line of Credit <input type="checkbox"/> Residential Equity Rate Rate Saver <input type="checkbox"/> 3 Year Special <input type="checkbox"/> Standard Rate Saver	<input type="checkbox"/> Fixed Rate <input type="text"/> years Rate Lock <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Other
Loan 3	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Standard Variable Rate <input type="checkbox"/> 12 Month Discounted <input type="checkbox"/> 1 Year Guaranteed Rate Lock (1 year Guaranteed) <input type="checkbox"/> Yes <input type="checkbox"/> No	Line of Credit <input type="checkbox"/> Residential Equity Rate Rate Saver <input type="checkbox"/> 3 Year Special <input type="checkbox"/> Standard Rate Saver	<input type="checkbox"/> Fixed Rate <input type="text"/> years Rate Lock <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Other

What is the purpose of the loan?

	Loan purpose	Purpose amount	Loan purpose	Purpose amount
Loan 1	<input type="checkbox"/> To build a house	\$	<input type="checkbox"/> To buy an existing house (over 1 year old)	\$
	<input type="checkbox"/> To buy land	\$	<input type="checkbox"/> To buy a home (Home seeker)	\$
	<input type="checkbox"/> Off the Plan	\$	<input type="checkbox"/> Home improvement	\$
	<input type="checkbox"/> To buy a new house (less than 1 year old)	\$	<input type="checkbox"/> Debt consolidation	\$
	<input type="checkbox"/> Refinance existing loan (complete below)	\$	<input type="checkbox"/> Personal borrowings eg. car/boat/holiday	\$
Loan 2	<input type="checkbox"/> To build a house	\$	<input type="checkbox"/> To buy an existing house (over 1 year old)	\$
	<input type="checkbox"/> To buy land	\$	<input type="checkbox"/> To buy a home (Home seeker)	\$
	<input type="checkbox"/> Off the Plan	\$	<input type="checkbox"/> Home improvement	\$
	<input type="checkbox"/> To buy a new house (less than 1 year old)	\$	<input type="checkbox"/> Debt consolidation	\$
	<input type="checkbox"/> Refinance existing loan (complete below)	\$	<input type="checkbox"/> Personal borrowings eg. car/boat/holiday	\$
Loan 3	<input type="checkbox"/> To build a house	\$	<input type="checkbox"/> To buy an existing house (over 1 year old)	\$
	<input type="checkbox"/> To buy land	\$	<input type="checkbox"/> To buy a home (Home seeker)	\$
	<input type="checkbox"/> Off the Plan	\$	<input type="checkbox"/> Home improvement	\$
	<input type="checkbox"/> To buy a new house (less than 1 year old)	\$	<input type="checkbox"/> Debt consolidation	\$
	<input type="checkbox"/> Refinance existing loan (complete below)	\$	<input type="checkbox"/> Personal borrowings eg. car/boat/holiday	\$

Refinance existing loan/s

	Loan 1	Loan 2	Loan 3
Existing lender name			
BSB			
Account number			
Loan balance	\$	\$	\$

Section 7 - Loan details – continued

Is a Property Settlement required? No Yes approximate settlement date

Is a simultaneous settlement to apply for all loans included in this application? No Yes

Loan offer document to be sent to Customer Broker Solicitor To be collected at Mortgage Services

Solicitor's details Acting for self Solicitor Licensed Conveyance/Settlement Broker (WA)

Name

Address

 State Postcode

Telephone number

Fax number

Mobile phone number

Email address

	Loan 1	Loan 2	Loan 3
Existing loan amount	\$	\$	\$
New loan amount	\$	\$	\$
Total loan amount	\$	\$	\$
Interest rate (incl. discounts/margins)	%	%	%
Line of credit margin			
Loan term			
Interest only period			
Repayment details Note: For Interest Only and Interest in Advance Payments, 'Other' Repayment Method cannot be selected.	Instalment frequency <input type="checkbox"/> W <input type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> Y Repayment amount <input type="checkbox"/> Minimum or \$ <input type="text"/> Repayment options <input type="checkbox"/> P and I <input type="checkbox"/> Interest only <input type="checkbox"/> Interest in Advance period <input type="text"/> Repayment method <input type="checkbox"/> New Commonwealth Bank transactional account to be opened <input type="checkbox"/> Existing Commonwealth Bank transactional account Name <input type="text"/> BSB <input type="text"/> AC No. <input type="text"/> <input type="checkbox"/> Other <input type="text"/>	Instalment frequency <input type="checkbox"/> W <input type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> Y Repayment amount <input type="checkbox"/> Minimum or \$ <input type="text"/> Repayment options <input type="checkbox"/> P and I <input type="checkbox"/> Interest only <input type="checkbox"/> Interest in Advance period <input type="text"/> Repayment method <input type="checkbox"/> New Commonwealth Bank transactional account to be opened <input type="checkbox"/> Existing Commonwealth Bank transactional account Name <input type="text"/> BSB <input type="text"/> AC No. <input type="text"/> <input type="checkbox"/> Other <input type="text"/>	Instalment frequency <input type="checkbox"/> W <input type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> Y Repayment amount <input type="checkbox"/> Minimum or \$ <input type="text"/> Repayment options <input type="checkbox"/> P and I <input type="checkbox"/> Interest only <input type="checkbox"/> Interest in Advance period <input type="text"/> Repayment method <input type="checkbox"/> New Commonwealth Bank transactional account to be opened <input type="checkbox"/> Existing Commonwealth Bank transactional account Name <input type="text"/> BSB <input type="text"/> AC No. <input type="text"/> <input type="checkbox"/> Other <input type="text"/>
Top Up an existing loan	BSB and account no. <input type="checkbox"/> Yes <input type="text"/>	BSB and account no. <input type="checkbox"/> Yes <input type="text"/>	BSB and account no. <input type="checkbox"/> Yes <input type="text"/>
Low Doc loan (must apply to all)	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
Bridging	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
Guarantor support	Security <input type="checkbox"/> Yes Servicing <input type="checkbox"/> Yes Security/servicing <input type="checkbox"/> Yes	Security <input type="checkbox"/> Yes Servicing <input type="checkbox"/> Yes Security/servicing <input type="checkbox"/> Yes	Security <input type="checkbox"/> Yes Servicing <input type="checkbox"/> Yes Security/servicing <input type="checkbox"/> Yes
Packages	Package type <input type="checkbox"/> MAV Existing package <input type="checkbox"/> Yes Name of Package holder: First name <input type="text"/> Surname <input type="text"/> OR: Company name <input type="text"/> ABN <input type="text"/> MAV discount to apply: Loan 1 <input type="text"/> % Loan 2 <input type="text"/> % Loan 3 <input type="text"/> %		

Section 7 - Loan details – continued

	Loan 1	Loan 2	Loan 3
Discounts			
Special campaign name			
Rate discount	%	%	%
Fee discount			
Other			
Bulk reduction	Reduction amount	Reduction amount	Reduction amount
	\$	\$	\$
	Reduction date	Reduction date	Reduction date
Progress payments required	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes

Section 8 - Security

Number of purchasing securities? Homeseeker Loan? Yes No

Property address 1 Loan 1 Loan 2 Loan 3

Building name Unit Street number Street name

Street type Suburb State Postcode

Title particulars Volume/folio or Lot and DP or folio identifier number Registered Owners/Proprietors (name/s to appear on Certificate of Title)

Property address 2 Loan 1 Loan 2 Loan 3

Building name Unit Street number Street name

Street type Suburb State Postcode

Title particulars Volume/folio or Lot and DP or folio identifier number Registered Owners/Proprietors (name/s to appear on Certificate of Title)

Property address 3 Loan 1 Loan 2 Loan 3

Building name Unit Street number Street name

Street type Suburb State Postcode

Title particulars Volume/folio or Lot and DP or folio identifier number Registered Owners/Proprietors (name/s to appear on Certificate of Title)

Valuation details

	Source document	Date of document	Value	LVR	Support available
Property 1			\$	%	
Property 2			\$	%	
Property 3			\$	%	
				Total	\$
	Bank Liability against this Security				\$
	LVR				%

Note: Where the LVR is more than 80%, Lender's Mortgage Insurance (LMI) is required.

Section 9 - Valuation access details

	Contact for access (for valuation purpose)	Property usage	Property zoning	What type of property is it?
Property 1	<input type="checkbox"/> Applicant <input type="checkbox"/> Broker/Vendor <input type="checkbox"/> Tenant Access name <input type="text"/> Phone/mobile no. <input type="text"/>	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Residential <input type="checkbox"/> Rural Complete for rural: <input type="checkbox"/> Rural residential <input type="checkbox"/> Income producing <input type="checkbox"/> Rural life	<input type="checkbox"/> Semi detached house <input type="checkbox"/> Fully detached house <input type="checkbox"/> Strata title unit <input type="checkbox"/> Duplex <input type="checkbox"/> Studio apt <input type="checkbox"/> Service apt <input type="checkbox"/> Terrace <input type="checkbox"/> Vacant land <input type="checkbox"/> Townhouse
Property 2	<input type="checkbox"/> Applicant <input type="checkbox"/> Broker/Vendor <input type="checkbox"/> Tenant Access name <input type="text"/> Phone/mobile no. <input type="text"/>	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Residential <input type="checkbox"/> Rural Complete for rural: <input type="checkbox"/> Rural residential <input type="checkbox"/> Income producing <input type="checkbox"/> Rural life	<input type="checkbox"/> Semi detached house <input type="checkbox"/> Fully detached house <input type="checkbox"/> Strata title unit <input type="checkbox"/> Duplex <input type="checkbox"/> Studio apt <input type="checkbox"/> Service apt <input type="checkbox"/> Terrace <input type="checkbox"/> Vacant land <input type="checkbox"/> Townhouse
Property 3	<input type="checkbox"/> Applicant <input type="checkbox"/> Broker/Vendor <input type="checkbox"/> Tenant Access name <input type="text"/> Phone/mobile no. <input type="text"/>	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Residential <input type="checkbox"/> Rural Complete for rural: <input type="checkbox"/> Rural residential <input type="checkbox"/> Income producing <input type="checkbox"/> Rural life	<input type="checkbox"/> Semi detached house <input type="checkbox"/> Fully detached house <input type="checkbox"/> Strata title unit <input type="checkbox"/> Duplex <input type="checkbox"/> Studio apt <input type="checkbox"/> Service apt <input type="checkbox"/> Terrace <input type="checkbox"/> Vacant land <input type="checkbox"/> Townhouse

Section 10 - Funding summary

Cost of purchase or refinance		Your contribution to purchase or refinance	
Purchase price or refinance amount	\$	First Home Owners' Grant Scheme	\$
Other debt being refinanced/other costs		Net proceeds from sale of property	\$
Legal fees (your solicitor)	\$	Deposit paid	\$
<input type="checkbox"/> Paid <input type="checkbox"/> To be disbursed at settlement		Cash/savings	\$
Cost of construction/home improvement	\$	Gift	\$
Other costs (specify)	\$	Other loans (specify source)	\$
Surplus	\$		\$
			\$
		Other funds (specify source)	\$
			\$
			\$
		Total applicant/s contribution	\$
		Total loan amount requested	\$
Total available		Total funds available (should be at least equal Total cost)	\$
Bank fees to be paid from loan account		Bank fees to be paid from related account	
Establishment fee	\$	Rate Lock fee	\$
Additional security fee	\$		
Security guarantee fee	\$		
LMI premium and stamp duty	\$		
Settlement fee (Attendance)	\$		
Total fees financed	\$		
Government fees		To be paid	
Stamp duty on mortgage	\$	<input type="checkbox"/> Pay from account <input type="checkbox"/> Pay from loan account	
Mortgage Registration	\$	<input type="checkbox"/> Pay from account <input type="checkbox"/> Pay from loan account	
Stamp duty on transfer of property	\$	<input type="checkbox"/> Paid <input type="checkbox"/> To be disbursed at settlement	
		<input type="checkbox"/> Yet to be paid <input type="checkbox"/> Pay from loan account prior to settlement	
Total fees financed	\$		

Have you provided evidence that funds are available for completion of the purchase?
 Yes No